



## ROTARY CLUB OF TAMPA FOUNDATION 1914 CLUB

In 2015, The Rotary Club of Tampa Foundation established a category of philanthropy among Rotary Club of Tampa members to foster investing in the long term growth of the Foundation's assets. The idea is to model after the Paul Harris Fellowship program of Rotary International, while retaining our local orientation and preferred design elements.

**NAME:** The name, "**1914 Club**," honors the Club's founding year.

### **STATEMENT OF PRINCIPLES**

1. The principles of philanthropic giving are a vital part of the "Rotary" way. We have established the **1914 Club** to provide an avenue through which members can engage in giving from the heart, in a substantial way, above and beyond expected contributions.
2. There are other ways that RCTF raises funds to support charitable giving to the community and world at large such as club contributions, special events, auctions, sales, etc. Such activities and contributions through, these are not considered eligible for **1914 Club** recognition.
3. In 2019, the RCTF trustees refined the **1914 Club** guidelines and policies to re-emphasize its critical role in growing the RCTF assets.

### **GIFTS, PLEDGES & CLARIFYING COMMENTS**

1. Outright gifts are always acceptable.
2. A plan for pledges is established below.
3. Outright gifts and pledges shall be made pursuant to a written agreement (sample attached).
4. This program recognizes only monetary and stock donations. In-kind donations, while always appreciated, are not credited for purposes of **1914 Club** recognition.
5. Only unrestricted cash donations are recognized for **1914 Club** credit.
6. Special events, auctions, sales, and other fundraising efforts do not count for **1914 Club** credit.
7. If a paid in full gift is received without a *1914 Club Commitment*, the Registrar may accept the gift and proceed with recognition after having completed such form with appropriate annotation prior to filing the form.
8. Money received will be restricted pursuant to the distribution model in force at the time of signed form.

## **APPLICATION OF OTHER CASH DONATIONS**

In the initial year of participation in the **1914 Club**, if a person making a pledge has made contributions earlier in the current Rotary year (July 1 – June 30) and a pledge agreement is signed, the Foundation may apply that gift toward the pledge.

**LEVELS OF GIVING:** The levels of giving, pledged to be completed within 5 years, are:

<b><u>NAME</u></b>	<b><u>AMOUNT</u></b>
Bronze	\$1,000
Silver	\$2,500
Gold	\$5,000
Platinum	\$10,000

*Commitment* is recognized at time initial payment on pledge is made. *Recognition as club member* at each level is acknowledged upon receipt of the full gift or completion of pledge. Fulfillment of pledge shall be made within five years, measured from date of the pledge.

**CUMULATIVE RECOGNITION:** Recognition within the **1914 Club** shall count toward a higher level if a person decides to increase a pledge or gift. This may occur either before or after fulfillment of the earlier pledge. Acknowledgment of each **1914 Club** level shall be made as those levels are passed. For example, a member who has pledged Silver shall be celebrated upon completion of first \$1000 (Bronze) and then again upon completion of full pledge (Silver).

**CLUB RECOGNITION:** Qualifying donors of the **1914 Club** shall be recognized on their club badge by applying **1914 Club** labels, and badge flags once those are available. In addition to recognition on the badge, the Foundation shall recognize fulfilled pledges with a recognition certificate at weekly meetings and other appropriate occasions.



## ROTARY CLUB OF TAMPA FOUNDATION 1914 Club Commitment

My contribution to the Rotary Club of Tampa Foundation is a gift that will support good works of the Foundation in years to come. This special legacy gift makes me eligible for membership recognition in the **1914 CLUB**.

Proceeds from the **1914 CLUB** gift program are invested in the RCTF investment account in concert with the RCTF's Foundation Allocations & Distribution Model for Community Service Projects.

My gift (or pledge) is indicated below: (circle and initial recognition level)

- BRONZE LEVEL**            \$ 1,000 in full \_\_\_\_ or partial with balance within 5 years \_\_\_\_
- SILVER LEVEL**            \$ 2,500 in full \_\_\_\_ or partial with balance within 5 years \_\_\_\_
- GOLD LEVEL**             \$ 5,000 in full \_\_\_\_ or partial with balance within 5 years \_\_\_\_
- PLATINUM LEVEL**        \$10,000 in full \_\_\_\_ or partial with balance within 5 years \_\_\_\_

**Please check and complete below:**

\_\_\_\_ For outright gifts, please indicate amount enclosed: \_\_\_\_\_

\_\_\_\_ For pledges, indicate accompanying deposit amount\*: \_\_\_\_\_ and  
anticipated periodic payment schedule \_\_\_\_\_

\*The minimum deposit for pledge recognition is \$200, which may include donations already made in the current Rotary Club fiscal year (July 1 – June 30).

To discuss other opportunities for contributing to the Foundation by way of a gift of stock, prepaid insurance policy, will, or bequest, please contact a member of the RCTF Board of Trustees.

Printed name: \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_

Address \_\_\_\_\_